



## CHANGES TO Preferred Beneficiary Nominations (If you have more than 3, please photocopy this form)

I wish to nominate the following person(s) to receive my superannuation and related benefit(s) in the event of my death.

Mr/Mrs/Ms/Miss	Surname												
Given Name			Relationship to you						Portion of Benefit (%)				
Mr/Mrs/Ms/Miss	Surname												
Given Name			Relationship to you						Portion of Benefit (%)				
Mr/Mrs/Ms/Miss	Surname												
Given Name			Relationship to you						Portion of Benefit (%)				

(Total must add up to 100%)

Whole numbers only

### Important Note

Your preferred beneficiary nominations do not bind the Trustee in any way. This means although your nomination will be taken into consideration, the Trustee has absolute discretion in determining how to distribute your death benefit and to whom.

If you would like to make your beneficiary nominations binding on the Trustee, you will need to complete a Binding Death Benefit Notice to Trustee. This can be obtained at [www.intrust.com.au](http://www.intrust.com.au)

## NOTIFICATION OF TAX FILE NUMBER (TFN) DETAILS

Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change.

The trustee of your superannuation fund may disclose your TFN to another superannuation provider when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all types of contributions to your account/s;
- the tax on contributions to your superannuation account/s will not increase;
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

My TFN is:

## CHECKLIST

- Have you changed your details with your employer?
- Have you signed and dated this form?
- Have you attached certified photocopies of documents necessary to change your details? (If applicable)

## DECLARATION

### Declaration

I declare that

- The information I have provided and any associated documentation in support of the changes advised in this form are, to the best of my knowledge, true and accurate
- I understand the Trustee will rely on this information in good faith and my record kept by the Trustee will reflect the information in this form
- I will immediately notify the Trustee if any of my personal details change in the future
- I understand and accept the information contained in this form may be shared with representatives, advisers and service providers of the Trustee and my employer(s), and
- The information provided in this form could potentially alter my entitlement eligibility and insurance arrangements (if applicable).

My Signature

Dated (ddmmyyyy)