intrustsuper at your service

100% INDUSTRY SUPER

PENSION Election Form

PERSONAL DETAILS

NAME

MEMBER NUMBER

CURRENT PENSION DETAILS

Your current annual pension amount:

Your current payment frequency:

Your current payment amount:

Note: The above payment amount and frequency will remain unaltered until you return this form.

If you wish to change your payment details please complete the sections below below and use the reply paid envelope to return this form to Locked Bag 5042, Parramatta NSW 2124.

CHANGING YOUR PENSION PAYMENT OR FREQUENCY

I WISH TO CHANGE MY PAYMENT AMOUNT:

- ○ Minimum prescribed amount
- ○ Maximum prescribed amount
- ○ Increase my prescribed payment to: $ ___,___.__
- ○ Decrease my prescribed payment to: $ ___,___.__

I WANT TO BE PAID:

○ Fortnightly ○ Monthly ○ Quarterly ○ Half yearly ○ Yearly*

Commencing on __ __ / __ __ [month/year]

*Unfortunately, we cannot make annual payments in the month of July. If you wish to have your payments made annually, please choose any month except July. This limitation only applies to annual payments. It does not apply to fortnightly, monthly, quarterly or 6 monthly payments, which can commence and be paid in any month.

Please note:

1. Your elected pension must fall between the minimum and maximum (if applicable) amounts shown on the accompanying cover letter.
2. Your elected pension amount will be paid in equal instalments based on the number of pension payments that remain unpaid between that date of receipt of this election form and the end of the financial year. Your future pension payments will be adjusted accordingly.
4. All pension payments are paid on the 7th day of the nominated month. Please allow sufficient mailing time to ensure your completed election form arrives at least three business days before the payment date to allow for processing, otherwise it will be processed on the 7th day of the next month.
3. Altering your pension amount will also alter your tax-free component. Your new tax-free component would be your new elected pension times your tax-free ratio shown on the accompanying cover letter.

SIGNATURE

DATE [DDMMYYYY]

The Trustee of Intrust Super is IS Industry Fund Pty Ltd | MySuper Unique Identifier: 65704511371601 | ABN: 45 010 814 623 | AFSL No: 238051 | RSE Licence No: L0001298 | Intrust Super ABN 65 704 511 371 | USI/SPIN: HPP0100AU | RSE Registration No: R1004397

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